

**Deutsche Post AG
Bonn
- German Securities Code (WKN) 555 200 -
- ISIN DE0005552004 -**

**Notification pursuant to section 49(1) sentence 1 number 2 of the
Wertpapierhandelsgesetz (WpHG - German securities trading act) and section 221(2)
sentence 3 of the *Aktiengesetz (AktG - German stock corporation act)***

**relating to the authorisation to issue bonds with warrants and/or convertible bonds
and/or income bonds as well as profit participation certificates (or a combination of
these instruments) and to disapply subscription rights and at the same time to create
contingent capital (Contingent Capital 2018/2) and to amend the Articles of
Association**

On 24 April 2018, the Annual General Meeting of Deutsche Post AG authorised the Board of Management, subject to the consent of the Supervisory Board, to issue bearer or registered, dated or undated, bonds with warrants and/or convertible bonds and/or income bonds as well as profit participation certificates, including a combination of the aforementioned instruments (hereinafter referred to collectively as 'bonds'), in an aggregate principal amount of up to €1,500,000,000, on one or more occasions until 23 April 2021 and to grant to the holders or creditors of the bonds options or conversion rights for up to 33,000,000 registered shares of the Company with an aggregate notional interest in the share capital of up to €33,000,000, subject to the detailed terms and conditions of the bonds.

Shareholders generally have pre-emptive rights with respect to the bonds. However, subject to the approval of the Supervisory Board, the Board of Management is authorised to disapply the shareholders' pre-emptive rights with respect to the bonds in the cases specified in the authorising resolution.

The Annual General Meeting of Deutsche Post AG on 24 April 2018, additionally resolved to contingently increase the Company's share capital by up to €33,000,000 by issuing up to 33,000,000 no-par value registered shares (Contingent Capital 2018/2). It resolved to amend the Articles of Association accordingly (insertion of a new Article 5(7) of the Articles of Association).

The contingent capital increase serves to grant options or conversion rights or to service conversion obligations and to grant shares in place of cash payments, to the holders of bonds that the Company or its Group companies issues or issue in accordance with the authorising resolution by the Annual General Meeting on 24 April 2018.

For more information, please refer to the resolution proposed by the Board of Management and the Supervisory Board, which was published in the German Federal Gazette on 12 March 2018, (see Agenda Item 7), and which the Annual General Meeting passed without amendment.

Bonn, April 2018

**Deutsche Post AG
*The Board of Management***